



Spring 2023 Updates

Explore new ways to improve the sales process with vablet.

Current Release: vablet 12.483/360 4.8.3

vablet/vablet 360 works on all platforms: Windows, Apple Mac, Mobile devices (phones and tablets): Android/Apple/Windows and via the web.

Update Overview

App Updates

Enhanced Search with File Finder

Help reps find what they need faster.

Customizable User Settings

Enable reps to tailor vablet to their liking.

Quick Folder Navigation

Easily navigate through all folders.

MAC Functionality

Use vablet on a Macbook, iMac, or MacMini.

Email Address Saver

Quickly save email addresses securely.

Connection Status

Discover and diagnosis connection issues.

Administrative Updates

Hide Titles

Globally hide file and content titles.

Email Template Updates

Customize localized email templates.

Salesforce Form Integration

Push form data to any object in Salesforce.

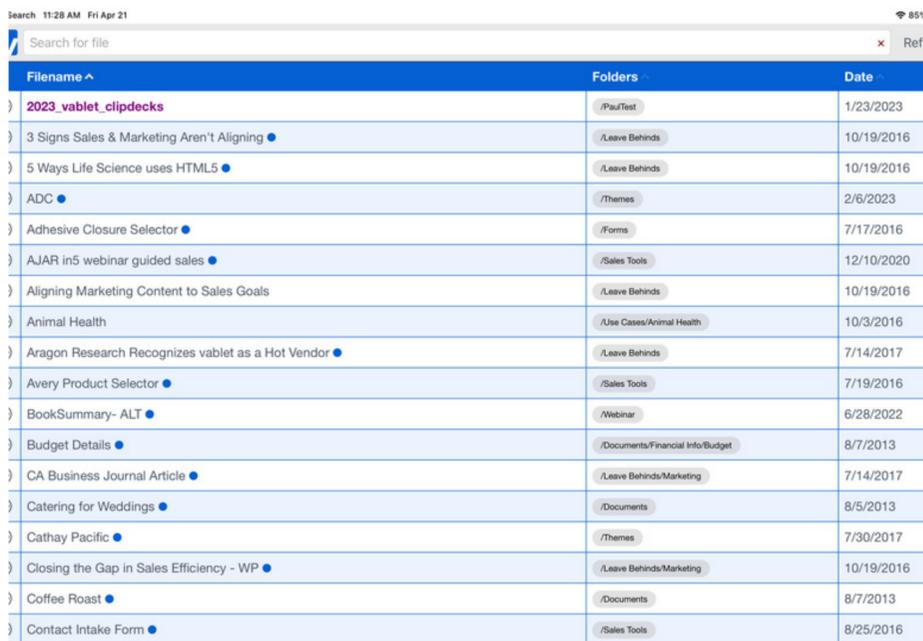
[LEARN MORE →](#)

Enhanced Search with File Finder

Easily sort files by name, folder location, or date.

Use Cases

- If sales reps don't know a desired file name or location, they can still find what they're looking for in File Finder.
- Search by Title, Tag, Notes
- Sort by Title, Folder or Start Date



Filename ^	Folders	Date
> 2023_vablet_clipdecks	/PauTest	1/23/2023
> 3 Signs Sales & Marketing Aren't Aligning ●	/Leave Behinds	10/19/2016
> 5 Ways Life Science uses HTML5 ●	/Leave Behinds	10/19/2016
> ADC ●	/Themes	2/6/2023
> Adhesive Closure Selector ●	/Forms	7/17/2016
> AJAR in5 webinar guided sales ●	/Sales Tools	12/10/2020
> Aligning Marketing Content to Sales Goals	/Leave Behinds	10/19/2016
> Animal Health	/Use Cases/Animal Health	10/3/2016
> Aragon Research Recognizes vablet as a Hot Vendor ●	/Leave Behinds	7/14/2017
> Avery Product Selector ●	/Sales Tools	7/19/2016
> BookSummary- ALT ●	/Webinar	6/28/2022
> Budget Details ●	/Documents/Financial Info/Budget	8/7/2013
> CA Business Journal Article ●	/Leave Behinds/Marketing	7/14/2017
> Catering for Weddings ●	/Documents	8/5/2013
> Cathay Pacific ●	/Themes	7/30/2017
> Closing the Gap in Sales Efficiency - WP ●	/Leave Behinds/Marketing	10/19/2016
> Coffee Roast ●	/Documents	8/7/2013
> Contact Intake Form ●	/Sales Tools	8/25/2016

USE



App Update

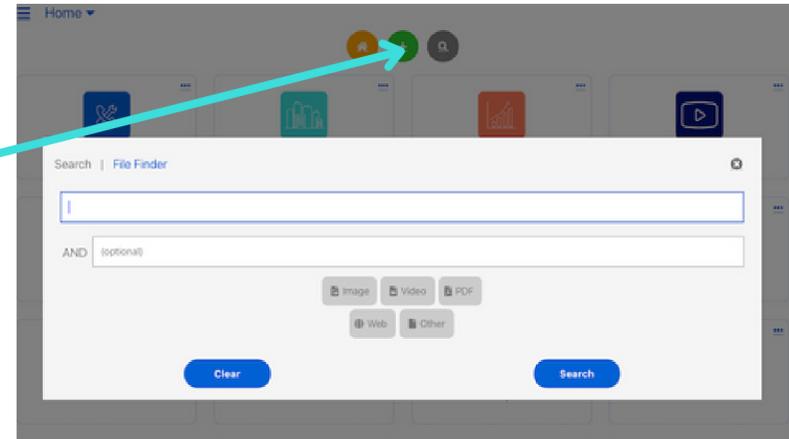
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Enhanced Search with File Finder

File Finder displays all visible files on a device. In addition to the search function, you can easily sort through all files.

Use

1. Tap on Search
2. Tap on File Finder
3. Click on a Column Header to sort by Name, Folder or Start Date.



Display and Preview Options

1. Click/tap on Filename to open.
When you close an open file, it will return to File Finder.
2. If you see a blue dot, the file is UnRead. Once the file has been viewed, the dot will vanish.

Filename	Folders	Date
2023_vablet_clipdecks	/Pau/Text	1/23/2023
3 Signs Sales & Marketing Aren't Aligning	/Leave Behinds	10/19/2016
5 Ways Life Science uses HTML5	/Leave Behinds	10/19/2016
ADC	/Themes	2/6/2023
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Animal Health	/Use Cases/Animal Health	10/3/2016
Aragon Research Recognizes vablet as a Hot Market	/Leave Behinds	7/14/2017
Avery Product Selection	/Sales Tools	7/19/2016
Summary- ALT	/Webinar	6/28/2022
Budget Details	/Documents/Financial Info/Budget	8/7/2013
CA Business Journal Article	/Leave Behinds/Marketing	7/14/2017
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App Update

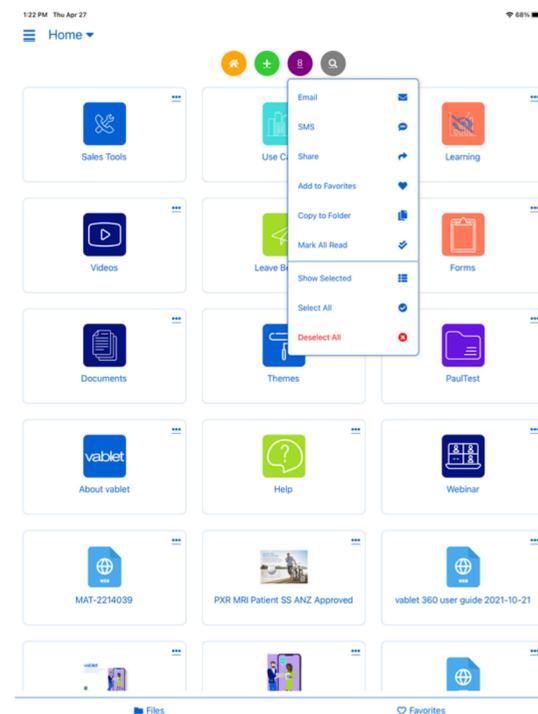
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Customizable User Settings

Enable reps to tailor vablet to their liking.

Use Cases

- Reps can now control what happens to files after they interact with or send them.
 - By turning Auto-Clear on, once you email/text/message selected files, they will automatically unselect.
- Not all content applies to all sales reps. Now reps can Hide or UnHide hidden folders. Unhiding a folder, is managed under MENU/Settings.
- If you like Closed Captions (Subtitles) to be automatically displayed, you can set this here.



SET-UP →

App Update

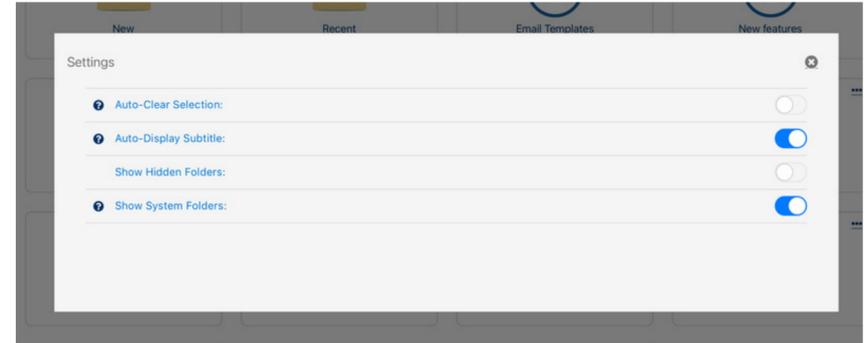
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Customizable User Settings

Take advantage of new features that let reps customize vablet to their liking.

Set -up

1. Tap on Menu
2. Tap on Settings
3. Click on the ? for instructions

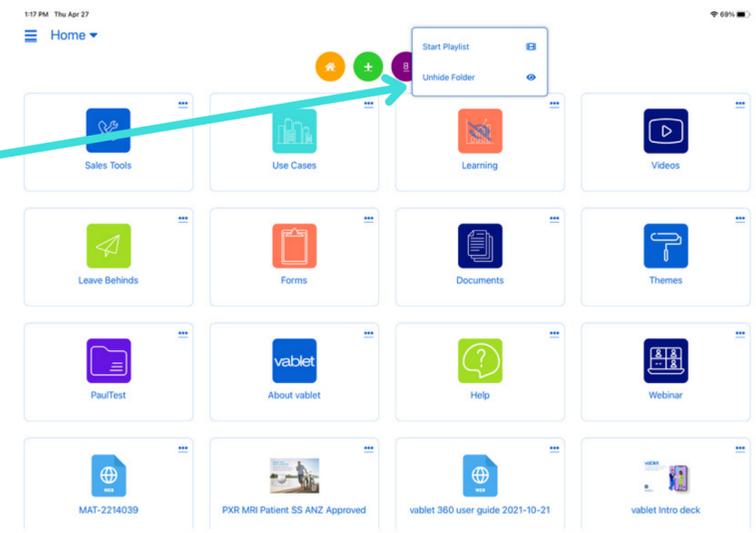


Auto-Clear Selected Files

1. Click Deselect All at the bottom of the menu.
2. Click the ? icons to learn more

Show Hidden Folders

1. If enabled, click the ...
2. Hide or Unhide a folder



App Update

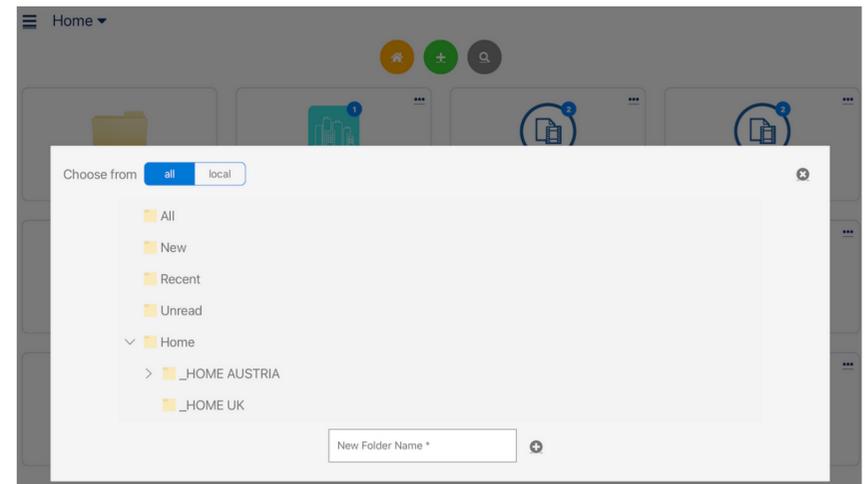
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Quick Folder Navigator

Seamlessly navigate between all local and virtual folders.

Use Cases

- Navigate to folders with
 - New files
 - Recent
 - Unread
 - or ALL
- Explore contents of personal folders, administrator created folders, and easily transfer necessary files.
- Create virtual or local presentation folders.



App Update

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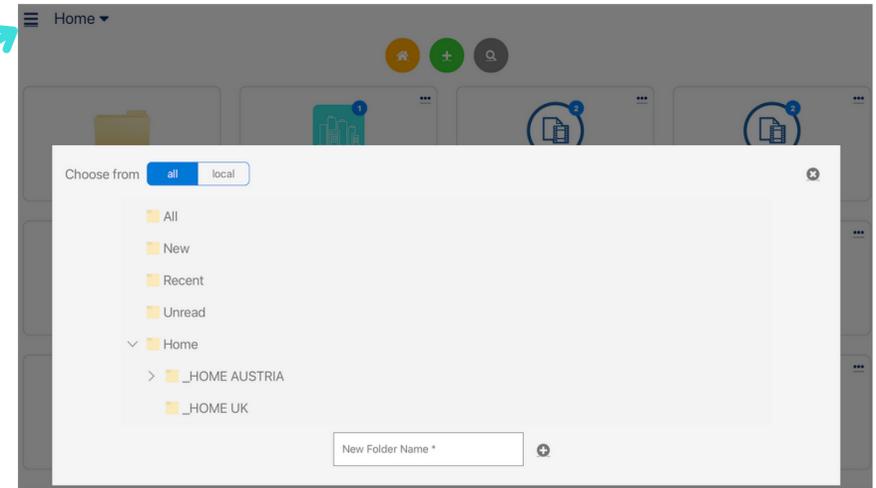
Quick Folder Navigator

Seamlessly navigate between all folders.

Use

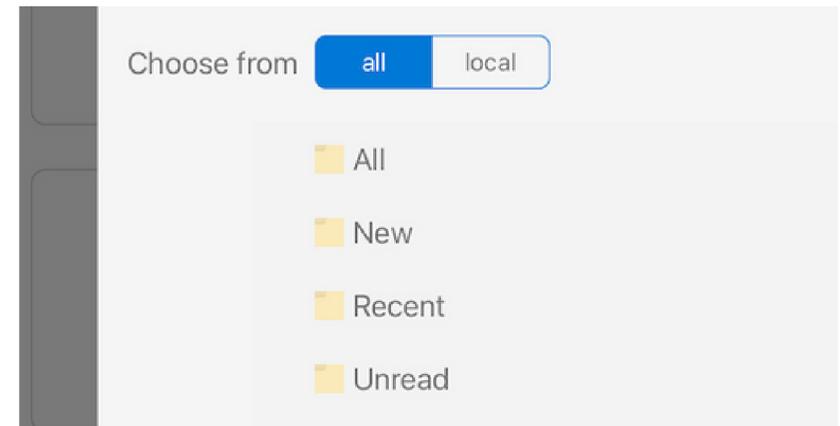
1. Tap on Folder

- ALL shows folders created by your administrators.
- LOCAL shows folders created on this device (typically done for presentations.)



Terms

- ALL = All files. If you have a lot of files, they may take time to display.
- NEW = Newest Files, sorted by date.
- RECENT = Most recently viewed files.
- UNREAD = Files not yet viewed on this device.



App Update

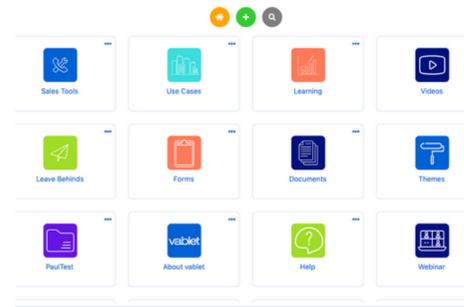
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MAC Functionality

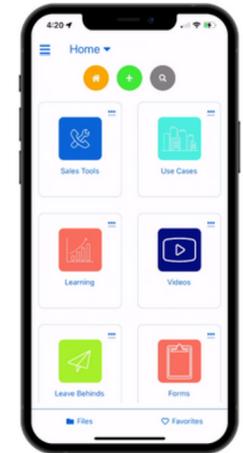
vabilet now works on Apple computers with the M chip (M, M1, M1 Pro, M2).

Use Cases

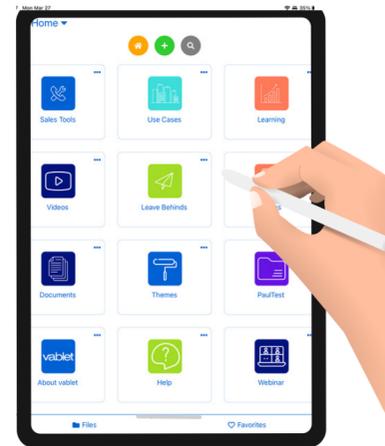
- Phones, tablets, desktops (Windows or Apple), and browser-based devices look and act identical.
- Access content on any and all devices with native versions for Windows/Mac/Phones/Tablets.



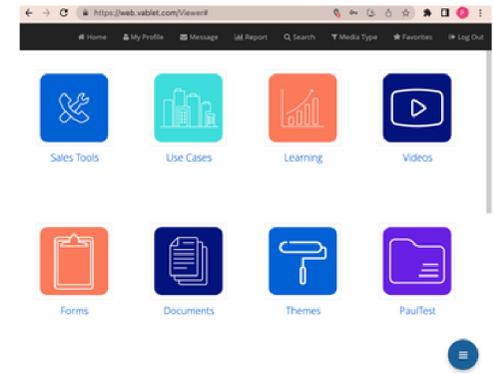
Windows/Mac Computers



Phone



Tablet



Web

App Update

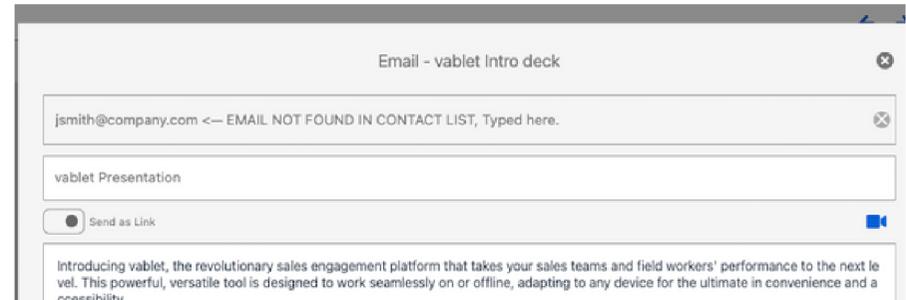
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Email Address Saver

Automatically save email addresses quickly and securely.

Use Cases

- When you email someone not in your contact list, vablet will store the email address locally and add it to the contact search.



Key Insights

- Personal email contacts only live on the device they were created on. They are not merged into the actual contact list.
- If vablet is deleted, contacts will be deleted too.



App Update

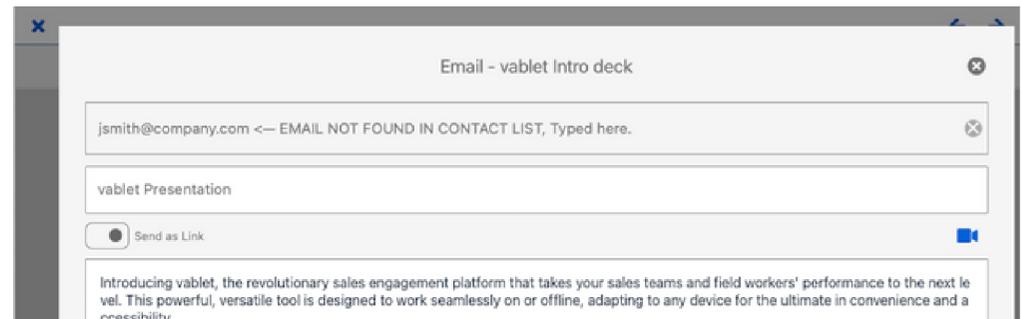
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Email Address Saver

Automatically save email addresses quickly and securely.

Use

1. Start an Email
2. Enter Email Address
3. Send Email
4. The next time you search for this email address, you can automatically select it.



App Update

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Connection Status

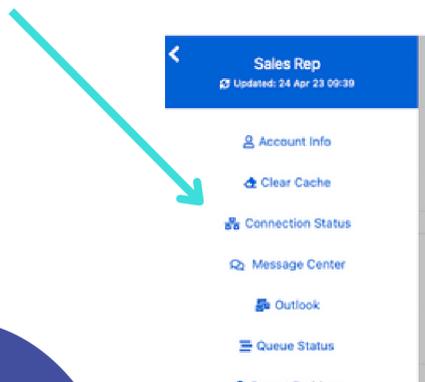
vablet native apps require WiFi or cellular access to download and manage content, send emails, post survey data, etc.

Use Cases

- Troubleshoot connectivity issues when you launch vablet on Windows.

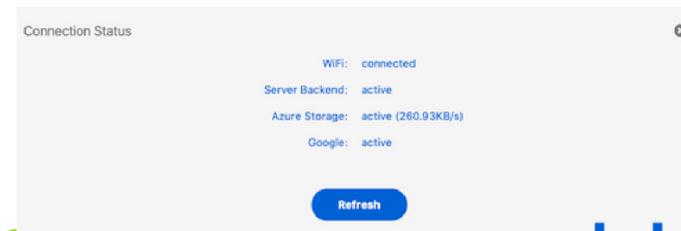
Use

1. Go to Menu
2. Click Connection Status



Checking Connection Status

- Is the device online (WiFi or Cellular)?
- Can the device reach cloud-based vablet servers?
 - This is a critical check, if the device has a VPN/PROXY, access may be blocked. Please contact support@vablet.com to resolve this issue.
- Check file download speed (under 1 MB/S is slow).
- Are other internet sites reachable?



App Update

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Hide Titles

Globally hide file and content titles.

Use Case

- Administrators can now hide titles when viewing a file in the app for all files in account.
 - When files were previously viewed in app, the title appeared at the top of the screen.

Set-up

- Click on Hello, NAME
- Click on Advanced
- Toggle Hide Title When Displayed
- Save

Account Profile

Basic	Allow Reuse of Invitation	<input type="checkbox"/> No <input type="checkbox"/> ?
vabket ID/Registration Key	Archive Expired Media	<input type="checkbox"/> No <input type="checkbox"/> ?
Address	Archive Folder Name	<input type="text" value="ARCHIVE"/>
Connectivity	Connect Account Admin Restriction	<input type="checkbox"/> No <input type="checkbox"/> ?
Dashboard	Device Can Delete Media	<input type="checkbox"/> No <input type="checkbox"/> ?
Device Folder Settings	Device Password Required	<input type="checkbox"/> No <input type="checkbox"/> ?
Email Alert Settings	Folder Permission	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> ?
Advanced	Hide Title When Displayed	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> ?
Azure AD SSO		

Hide Title When Displayed

If yes, the media's title will be hidden while displaying the media on the devices.

Yes ?

Admin Update

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Email Template Updates

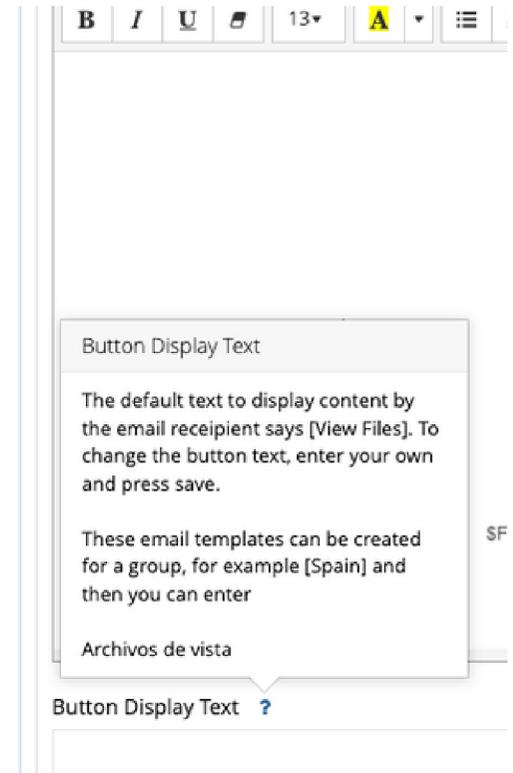
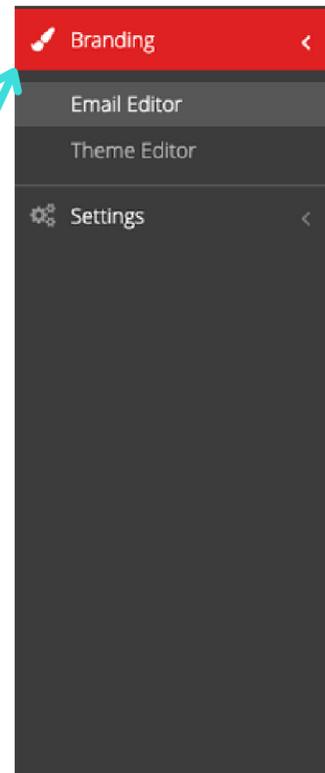
Customize localized email templates.

Use Cases

- Customize email templates by group/language for international clients
- When sending links from vablet, emails contain a button with "View Files" by default. The text on this button can be changed.

Set-up

1. Navigate to Branding
2. Select Email Editor
3. Click on Pencil for Send File From Device Email
 - We recommend creating templates for a group.



Admin Update

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Salesforce Form Integration

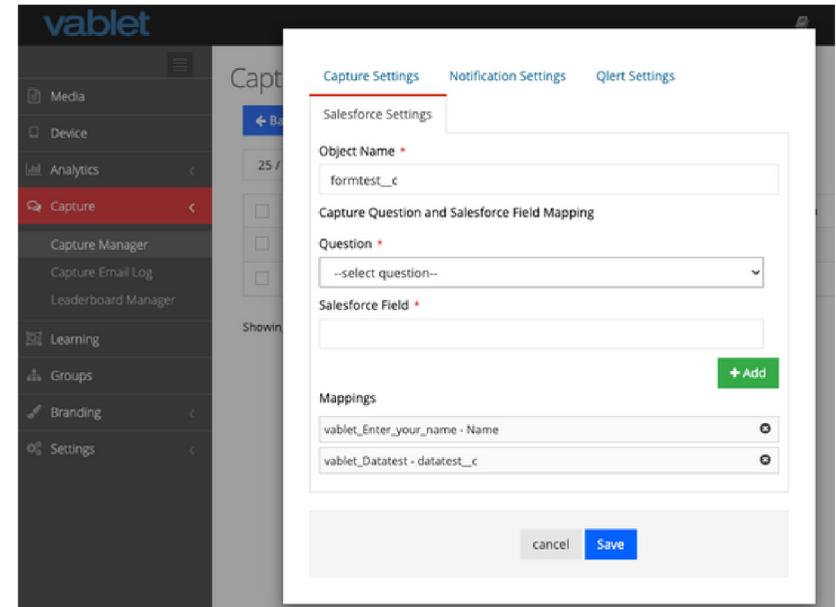
Push form data to any object in Salesforce.

Use Cases

- Captures/Forms in vablet can push (insert) data into any object in Salesforce when validation rules permit.

Key Insights

- Captures can be mapped into any Object in Salesforce.
- Individual devices do not need to have Salesforce integration in vablet, just the account.
- When captures receive data from device, data will be recorded as a response in capture and PUSHED into Salesforce.



SET-UP



Admin Update

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Salesforce Form Integration

Push form data to any object in Salesforce.

Implementation

1. Capture
2. Edit (Pencil)
3. Capture Settings
4. Salesforce Settings
5. Type name of Salesforce Object

Loop through all of the Questions which you want to save into Salesforce assigning each the matching Salesforce object field name

1. Select a Question (from the Capture)
2. Type name of field in Salesforce

Repeat

1. Save

The screenshot shows the Vablet admin interface. On the left is a sidebar menu with items: Media, Device, Analytics, Capture (highlighted), Capture Manager, Capture Email Log, Leaderboard Manager, Learning, Groups, Branding, and Settings. The main content area is titled 'Capture Settings' and has three tabs: 'Capture Settings' (active), 'Notification Settings', and 'Alert Settings'. Under 'Capture Settings', there is a 'Salesforce Settings' section with a text input for 'Object Name' containing 'formtest_c'. Below that is a section for 'Capture Question and Salesforce Field Mapping' with a dropdown menu for 'Question' set to '--select question--' and a text input for 'Salesforce Field'. A green '+ Add' button is to the right. The 'Mappings' section contains two rows: 'vablet_Enter_your_name - Name' and 'vablet_Datatest - datatest_c', each with a small circular icon to its right. At the bottom are 'cancel' and 'Save' buttons.

Admin Update

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Thank you for reviewing our 2023 Spring Update.

In our next newsletter, we will showcase:

- vablet AI functionality
- iOS/iPad OS 17 Update
- And more

If you have any questions or would like a personalized demo of new or current features, contact: support@vablet.com or 800-615-4296.